## My Account Portal System User Guide



## **National Labor Relations Board**

Office of the Chief Information Officer

February 21, 2020

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### 1. Introduction

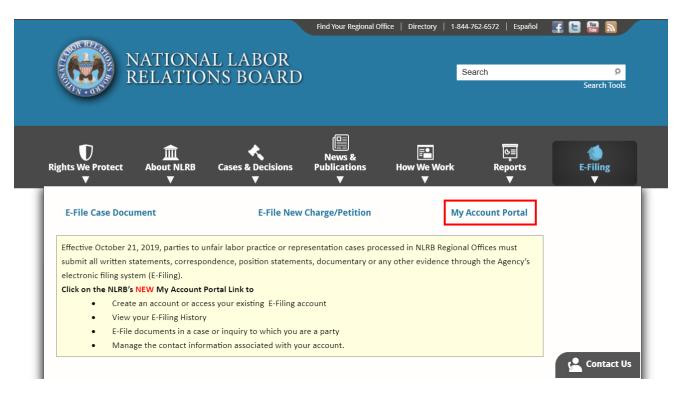
The purpose of this training document is to provide a guided walkthrough for My Account Portal (MAP). The targeted audience for this documentation is the public. The NLRB My Account Portal is an NLRB website that allows individuals to view cases and inquiries to which they are a party, e-file documents to those cases/inquiries, view their e-file history and manage their user profile.

## 2. Getting Started

Go to <a href="https://www.nlrb.gov/">https://www.nlrb.gov/</a>

Click on the *E-Filing* drop down arrow.

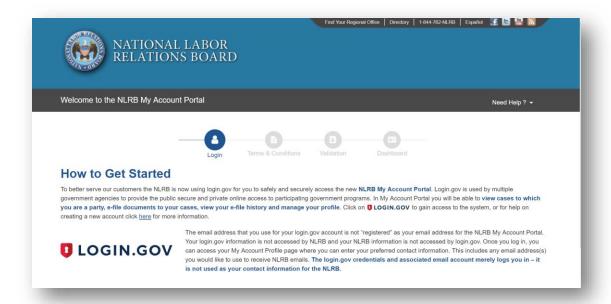




### 2.1. Sign into My Account Portal

To access My Account Portal, you must sign in. The sign in process is comprised of two components: signing in using login.gov and validating your NLRB account. My Account Portal uses login.gov to provide secure system access. To get started signing in, click on *LOGIN.GOV* and follow the login.gov instructions (found <a href="here">here</a>) for creating an account.

Once you have created your login.gov account, you can return to the My Account Portal login page to sign in.



#### Click LOGIN.GOV to sign in. The following page will display:





# You are now logging in for the first time

You can now sign in to **NLRB My Account**.

Continue

This is the only information login.gov will share with NLRB:

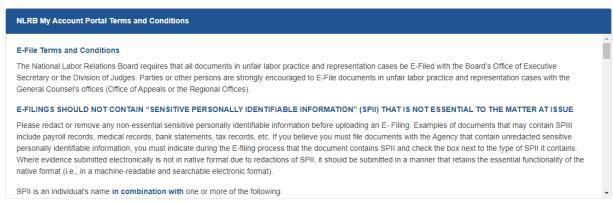
**⊘** Email address

After clicking *Continue*, the My Account Portal Terms & Conditions will display. Read the Terms and Conditions thoroughly and click "*I Accept*" once done.

**Note:** First time users will be presented with the Terms and Conditions. Once accepted the Terms and Conditions will not display for returning users.



Registering for NLRB My Account Portal lets you access and manage your NLRB case-related information. Using My Account, you can view, edit, and add contact information to any case in which you are a participant. My Account also provides electronic delivery of case documents via email. Electronic service is faster and more efficient than mail delivery, and eliminates paper waste.



#### WARNING

You are accessing a U.S. Government information system. You understand and consent to the following: you may access this information system for authorized use only; you have no reasonable expectation of privacy regarding any communication of data transiting or stored on this information system; at any time and for lawful Government purpose, the Government may monitor, intercept, and search and seize any communication or data transiting or stored on this information system; and any communications or data transiting or stored on this information system may be disclosed or used for any lawful Government purpose.

By Clicking "I Accept", you agree to abide by NLRB's E-Filing Terms and Conditions

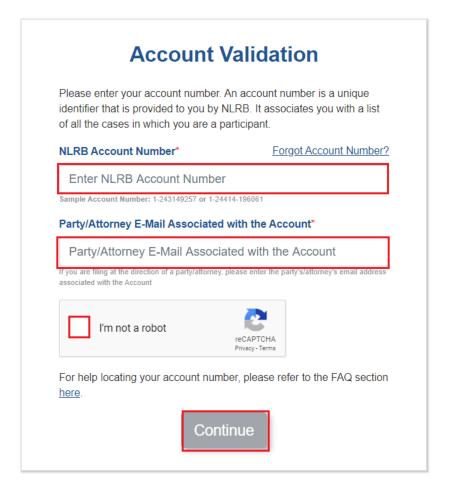
I Accept

Next, you will validate the NLRB account that you would like to use. To do this, you must enter the Account Number AND the Party/Attorney's E-Mail associated with the account. The account number is provided in the email confirmation received after E-Filing to a case or inquiry. Further instructions are provided below in case you have misplaced or forgotten the Account Number. If you are a paralegal or administrative person filing at the direction of a party or attorney, you will enter the email address for the party or attorney associated with the case.

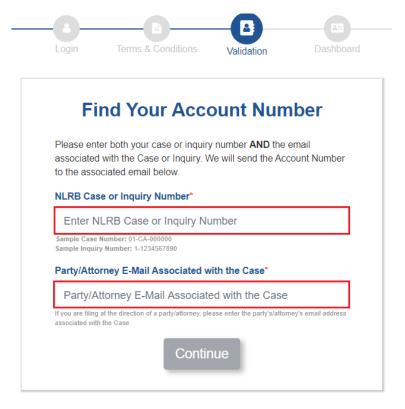
Next, click on *I'm not a robot* for Google Captcha authentication.

Click Continue.



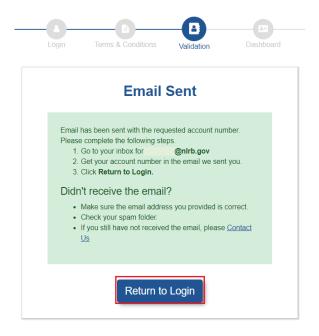


If you do not know the account number, click on **Forgot Account Number?** to have the system send the applicable party an email with their account number. Just provide the NLRB Case or Inquiry Number and the E-Mail Address of the Party/Attorney associated with the case/inquiry. A notification will be sent to the provided email address with the correct Account Number. If the email address is not listed as a party on the case, the email notification will indicate that instead.



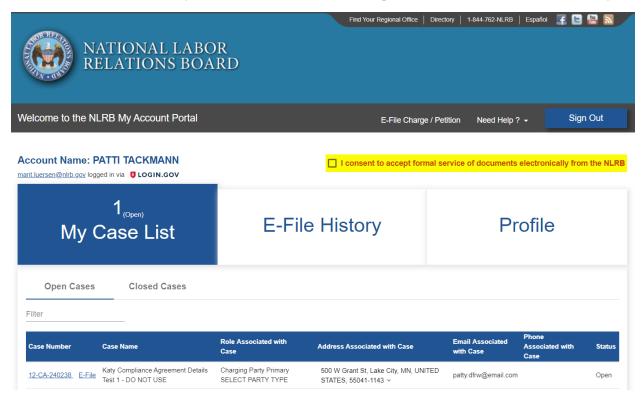
Click on **Continue** to receive the notification to the email address you have provided.

Click on **Return to Login** once you have received the Account Number, which will navigate you back to the Account Validation screen.



## 3. My Account Portal

After signing in, the My Account Portal Dashboard displays. You will notice in the upper right-hand side of the page there is a checkbox asking you to consent to accept formal service of documents electronically from the NLRB. By checking this box, you are agreeing to receive Administrative Law Judge (ALJ) and Board Decisions electronically. All other documents do not require consent to be issued electronically.



When you check the box, the following pop-up displays.

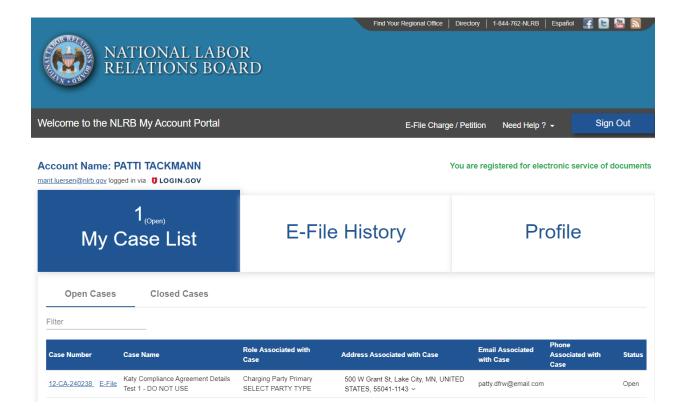


By checking this box, I confirm that I agree to accept service of Administrative Law Judge (ALJ) and Board decisions and orders electronically, and that I agree to the following terms:

Parties who voluntarily register for electronic service ("E-Service") will be e-mailed a link to the electronically issued document(s) being served or delivered in their case. This will constitute formal service or delivery of the electronically issued document(s) – physical copies of the document(s) will not be delivered to parties who register for E-Service. Parties who register for E-Service agree that this service or delivery fulfills the Board's obligations for service of documents under the National Labor Relations Act, 29 U.S.C. § 161(4). Documents that are not electronically issued by the Agency will continue to be served or delivered in hard copy via customary means. Parties who register for E-Service should designate GovDelivery.com and e-Service@nlrb.gov as approved senders in their spam filter configuration. Agency documents sent to the email address provided that are rejected by the recipient's spam filter will be regarded as having been served or delivered.

I Accept

Once you click *I Accept*, the dashboard displays, as shown below.



Within My Account Portal you will be able to navigate through the following three tiles. The functions within these tiles are discussed in the following sections of this document.

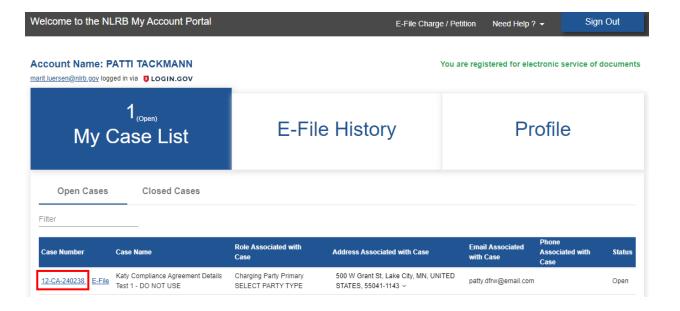
- My Case List
- E-File History
- Profile

#### 3.1. My Case List

The My Case List tile displays the cases and inquiries that the Account owner is a party to. The Account owner is the person who is listed after "Account Name" on the dashboard. On the My Case List tile you can select a case and view the case related information on the NLRB public website, update the address associated with a case/inquiry and E-File documents to a case/inquiry.

#### **View Case Related Information**

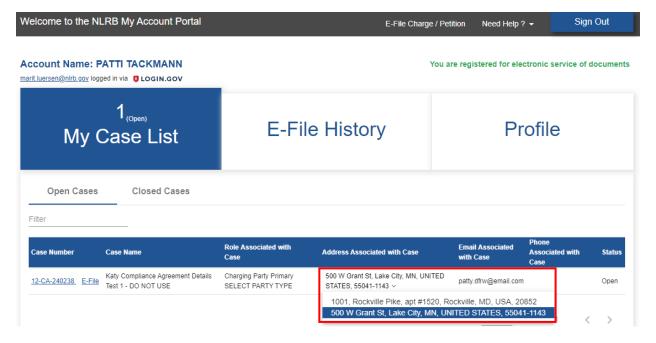
To view information related to a case, click on the link for the Case Number.



Case Search, on the NLRB public website, will open and display the data related to the case.

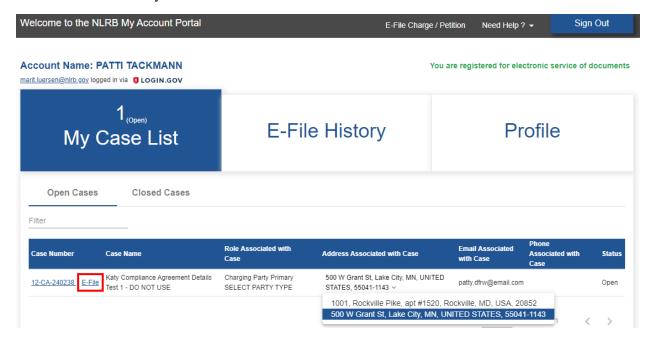
#### Update the Address Associated with a Case/Inquiry

To update the address associated with a case or inquiry, just click on the drop-down arrow next to the address to view and switch between the various addresses associated with the account.



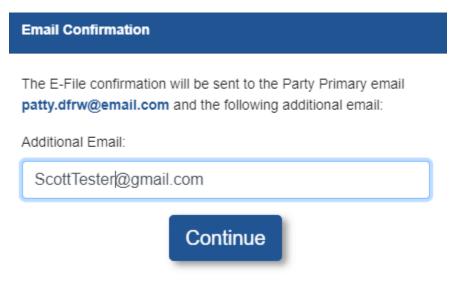
#### E-File Documents to a Case or Inquiry

To E-File documents to a case or inquiry, just click on the *E-File* hyper-link to the right of the Case Number to which you want to E-File.



The E-Filing Terms and Conditions displays. After reviewing the Terms and Conditions, click *I Accept*.

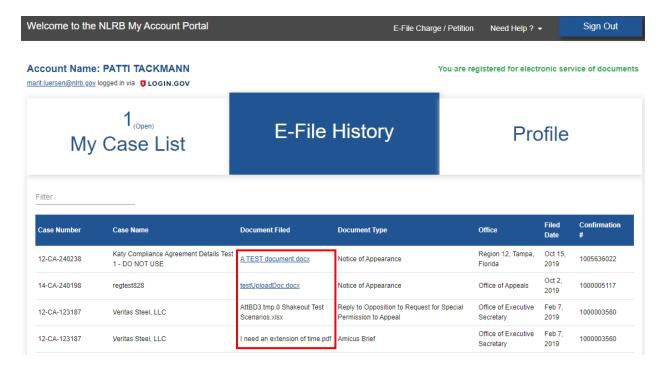
Another pop-up displays listing the email addresses where the E-File confirmation will be sent. E-File confirmations are sent to the account's primary email address listed as well as an additional email address. You may update the Additional Email address, if desired. When finished, click *Continue*.



After clicking *Continue*, the E-Filing application opens. Refer to E-Filing instructions under the *Need Help* drop down in the E-Filing application for information regarding E-Filing.

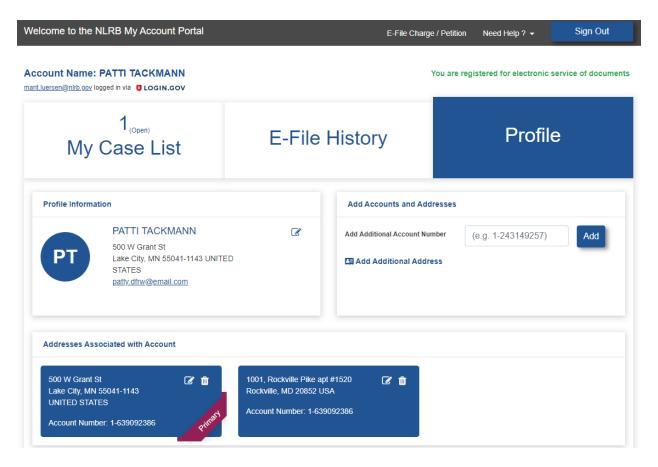
#### 3.2. E-File History

Click on the E-File History tile to view the documents previously filed by the account owner. The E-File History tile also displays additional information related to each E-Filing. Documents will only display if the corresponding E-Service Account Number has been added to the Portal account (see the Profile section for information on adding a Portal account). Documents are viewable from this screen for 90 days after E-Filing. If the document name is a hyperlink you can click on it to download the document to your computer.



#### 3.3. Profile

The Profile tile contains your Profile information, including your Primary or preferred address, as well as your phone number and email address. The Primary address is the address where you would like to receive mail and it can be updated on the Profile tile. You may also add additional accounts and addresses to your NLRB My Account Portal information on the Profile tile.

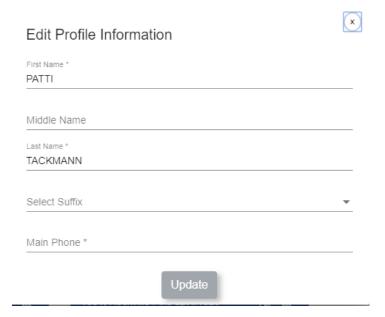


#### **Edit Profile Information**

Click on the edit icon on the Profile Information box to modify your profile.

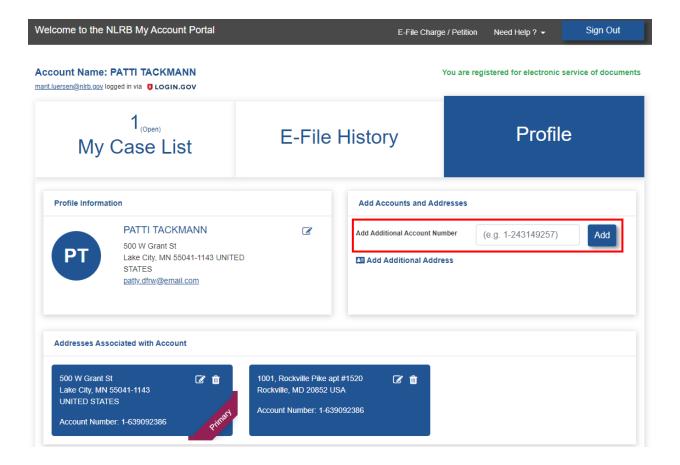


A pop up displays your Profile information allowing you to update your name and phone number. Once complete, click *Update* to save your changes.



#### **Add Accounts**

Use the Profile tile to add additional account numbers to your account, as needed. Account numbers are included on E-File confirmation emails. You will only be able to add additional accounts where the account owner is a Participant. To add an account, enter the Account Number in the *Add Additional Account Number* field and click *Add*.

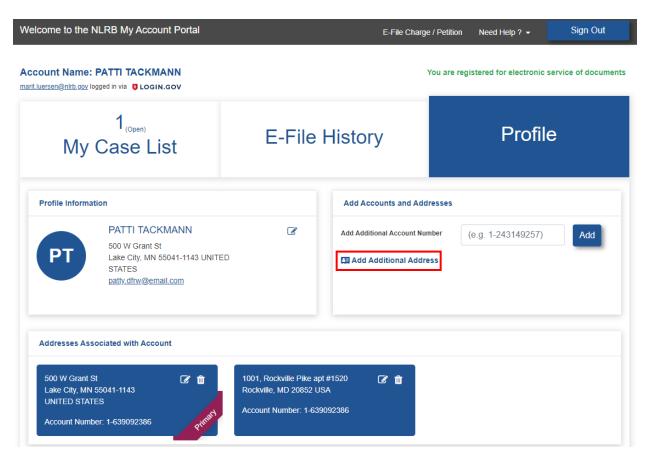


When you add an account number to your Profile, all cases and inquiries associated with the account will display in the My Case List tile. Also, any new addresses associated with the account will display on the Profile tile.

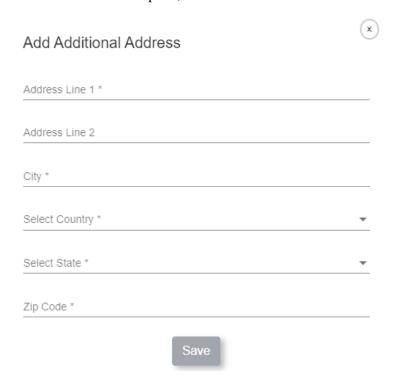
#### **Manage Addresses**

All of the addresses associated with your account display at the bottom of the Profile tile. Your primary address is marked with a Primary flag. All case related notifications are sent to your Primary address. You can view, modify and delete existing addresses. In addition, you can add a new address to your Profile.

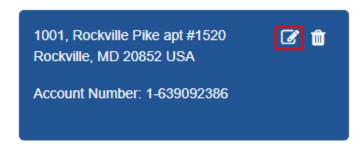
To add an address to your profile, click on Add Additional Address.



The *Add Additional Address* pop up box displays, allowing you to provide the address information. Once complete, click *Save*.

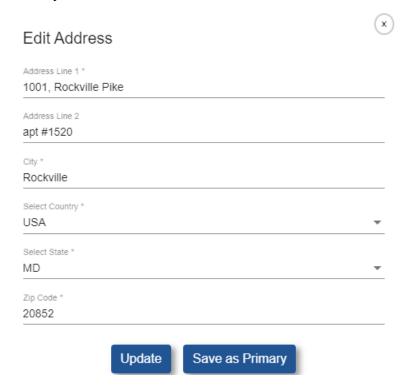


To edit an existing address, click the edit button on the address tile.

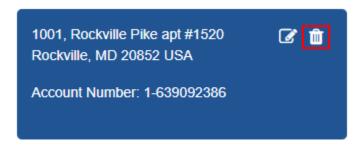


The *Edit Address* pop up box displays allowing you to update the selected address. To update the address, make the desired changes and then click *Update*.

You may also save the address as your Primary address on this screen by clicking *Save as Primary*.



To delete an address, click the delete button on the address tile.



A pop-up box displays asking you to confirm the address deletion. Click Yes to delete the address or No to cancel the request to delete.

Are you sure you want to delete this address?



**Note:** If the address is associated to a case, you will not be able to delete the address. You will need to unassociated the address with the case before deleting.

